

Outstanding Debt

As of FY 2023



Sequin ISD

Specialized Public Finance Inc.
10010 San Pedro Ave.
Suite 301
San Antonio, Texas 78216
210.239.0204
210.239.0126 Fax
www.spubfin.com



SPECIALIZED PUBLIC FINANCE INC.
FINANCIAL ADVISORY SERVICES



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TAB A

SUMMARY OF DEBT



Seguin ISD
Outstanding Unlimited Tax Debt as of FY 2023

	\$8,894,858 U/L Tax Ref Bonds Series 2006		\$9,725,000 U/L Tax Ref Bonds Series 2010		\$37,065,000 U/L Tax Sch Bldg Bonds Series 2015		\$33,375,000 U/L Tax Ref Bonds Series 2016	
FYE 6/30	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2023	10	CAB	725	4.000%	815	5.000%	3,475	5.000%
2024					860	2.500%	3,645	5.000%
2025					880	5.000%	1,105	5.000%
2026					925	5.000%	1,160	5.000%
2027					970	5.000%	1,205	5.000%
2028					1,020	3.500%	1,260	5.000%
2029					1,055	5.000%	2,815	5.000%
2030					1,105	4.000%	1,335	4.000%
2031					1,150	4.000%	1,390	4.000%
2032					1,195	4.000%	1,445	4.000%
2033					1,245	3.375%	1,500	4.000%
2034					1,285	4.000%	1,560	4.000%
2035					1,335	4.000%	895	3.125%
2036					1,390	3.500%	920	3.125%
2037					1,440	4.000%		
2038					1,495	4.000%		
2039					1,555	4.000%		
2040					1,620	4.000%		
2041					1,685	4.000%		
2042					1,750	4.000%		
2043					1,820	4.000%		
2044					1,895	4.000%		
2045					1,970	4.000%		
2046					2,050	4.000%		
2047								
2048								
2049								
2050								
2051								
Total	\$9.858		\$725		\$32,510		\$23,710	
Next Call	Any date @ accreted value		Any date @ par		August 15, 2025 @ par		August 15, 2025 @ par	
Delivery Date	October 19, 2006		August 4, 2010		September 29, 2015		March 30, 2016	
Principal Due	August 1		August 1		August 15		August 15	
Interest Due	February 1	August 1	February 1	August 1	February 15	August 15	February 15	August 15
Insurance	PSF		PSF		PSF		PSF	
Paying Agent	Wells Fargo		Wells Fargo		BOKF, N.A.		BOKF, N.A.	
Purpose	Ref of 02 Bds		Ref of 02 Bds		New Money		Ref of 08 Bds	

Callable
Noncallable

Seguin ISD
Outstanding Unlimited Tax Debt as of FY 2023

	\$7,045,000 U/L Tax Ref Bonds Series 2016A		\$31,565,000 U/L Tax Sch Bldg Bonds Series 2019		\$44,769,951 U/L Tax Ref Bonds Taxable Series 2020		\$27,665,000 U/L Tax Sch Bldg Bonds Series 2021	
FYE 6/30	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon	Principal (000s)	Coupon
2023	630	5.000%	540	5.000%	670	4.000%	530	5.000%
2024			635	2.000%	695	4.000%	560	5.000%
2025	1,465	5.000%	645	5.000%	1,990	4.000%	585	5.000%
2026	1,540	5.000%	680	5.000%	2,070	4.000%	615	5.000%
2027	1,630	4.000%	715	5.000%	643.425	CAB	645	5.000%
2028	1,695	3.000%	750	5.000%	524.012	CAB	680	5.000%
2029			785	5.000%	425.756	CAB	715	5.000%
2030			825	5.000%	346.757	CAB	750	5.000%
2031			865	5.000%	2,120	1.395%	785	4.000%
2032			910	5.000%	2,150	1.495%	820	4.000%
2033			955	4.000%	2,180	1.595%	850	4.000%
2034			995	4.000%	2,210	1.645%	885	3.000%
2035			1,035	3.000%	2,250	1.725%	910	3.000%
2036			1,065	3.000%	2,285	1.825%	940	3.000%
2037			1,095	3.000%	2,325	1.925%	965	3.000%
2038			1,130	3.000%	2,370	2.062%	995	3.000%
2039			1,165	4.000%	2,415	2.092%	1,025	3.000%
2040			1,210	4.000%	2,480	2.142%	1,055	3.000%
2041			1,260	4.000%	2,535	2.192%	1,090	3.000%
2042			1,310	4.000%	2,585	2.362%	1,120	2.000%
2043			1,360	4.000%	2,645	2.362%	1,145	2.000%
2044			1,415	4.000%	2,705	2.362%	1,165	2.000%
2045			1,470	4.000%	2,770	2.362%	1,190	2.000%
2046			1,530	4.000%			1,215	2.000%
2047			1,595	4.000%			1,235	2.000%
2048			1,655	4.000%			1,260	2.000%
2049			1,725	4.000%			1,285	2.000%
2050							1,310	2.000%
2051							1,340	2.000%
Total	\$6,960		\$29,320		\$43,390		\$27,665	
Next Call	August 1, 2025 @ par		August 15, 2028 @ par		August 15, 2030 @ par		February 15, 2030 @ par	
Delivery Date	June 8, 2016		August 14, 2019		October 28, 2020		February 18, 2021	
Principal Due	August 1		February 15		August 15		February 15	
Interest Due	February 1	August 1	February 15	August 15	February 15	August 15	February 15	August 15
Insurance	PSF		PSF		PSF		PSF	
Paying Agent	BOKF, N.A.		UMB Bank		UMB Bank		UMB Bank	
Purpose	Ref of 06 Bds		New Money		Ref of 14 Bds		New Money	

Callable
Noncallable

Seguin ISD
Outstanding Limited Tax Debt as of FY 2023

	\$10,000,000 Mtc Tax Notes, Taxable QZAB Series 2016Z	
FYE 6/30	Principal (000s)	Coupon
2022	665	0.000%
2023	665	0.000%
2024	665	0.000%
2025	665	0.000%
2026	665	0.000%
2027	670	0.000%
2028	670	0.000%
2029	670	0.000%
2030	670	0.000%
2031	670	0.000%
Total	\$6,675	
<i>Next Call</i>	Any date @ par	
<i>Delivery Date</i>	October 18, 2016	
<i>Principal Due</i>	August 1	
<i>Interest Due</i>	February 1 August 1	
<i>Insurance</i>	None	
<i>Paying Agent</i>	First Financial Bank	
<i>Purpose</i>	New Money	

Callable

Noncallable



TAB B

**UNLIMITED TAX
DEBT SERVICE REQUIREMENTS**



Seguin Independent School District
Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2022	1,355,000.00	163,400.00	1,518,400.00	-
08/15/2022	4,960,000.00	2,673,390.81	7,633,390.81	-
02/01/2023	-	133,150.00	133,150.00	-
02/15/2023	1,070,000.00	2,552,740.81	3,622,740.81	-
06/30/2023	-	-	-	12,907,681.62
08/01/2023	9,858.00	1,713,292.00	1,723,150.00	-
08/15/2023	5,200,000.00	2,525,990.81	7,725,990.81	-
02/01/2024	-	133,150.00	133,150.00	-
02/15/2024	1,195,000.00	2,410,215.81	3,605,215.81	-
06/30/2024	-	-	-	13,187,506.62
08/01/2024	1,465,000.00	133,150.00	1,598,150.00	-
08/15/2024	3,975,000.00	2,389,865.81	6,364,865.81	-
02/01/2025	-	96,525.00	96,525.00	-
02/15/2025	1,230,000.00	2,300,440.81	3,530,440.81	-
06/30/2025	-	-	-	11,589,981.62
08/01/2025	1,540,000.00	96,525.00	1,636,525.00	-
08/15/2025	4,155,000.00	2,269,690.81	6,424,690.81	-
02/01/2026	-	58,025.00	58,025.00	-
02/15/2026	1,295,000.00	2,176,165.81	3,471,165.81	-
06/30/2026	-	-	-	11,590,406.62
08/01/2026	1,630,000.00	58,025.00	1,688,025.00	-
08/15/2026	2,818,425.30	3,615,365.51	6,433,790.81	-
02/01/2027	-	25,425.00	25,425.00	-
02/15/2027	1,360,000.00	2,089,415.81	3,449,415.81	-
06/30/2027	-	-	-	11,596,656.62
08/01/2027	1,695,000.00	25,425.00	1,720,425.00	-
08/15/2027	2,804,012.40	3,646,403.41	6,450,415.81	-
02/15/2028	1,430,000.00	2,006,065.81	3,436,065.81	-
06/30/2028	-	-	-	11,606,906.62
08/15/2028	4,295,755.80	3,654,560.01	7,950,315.81	-
02/15/2029	1,500,000.00	1,873,565.81	3,373,565.81	-
06/30/2029	-	-	-	11,323,881.62
08/15/2029	2,786,757.40	3,599,308.41	6,386,065.81	-
02/15/2030	1,575,000.00	1,787,265.81	3,362,265.81	-
06/30/2030	-	-	-	9,748,331.62
08/15/2030	4,660,000.00	1,747,890.81	6,407,890.81	-
02/15/2031	1,650,000.00	1,682,303.81	3,332,303.81	-
06/30/2031	-	-	-	9,740,194.62
08/15/2031	4,790,000.00	1,644,978.81	6,434,978.81	-
02/15/2032	1,730,000.00	1,576,107.56	3,306,107.56	-
06/30/2032	-	-	-	9,741,086.37

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Specialized Public Finance Inc.
 Austin, Texas

Seguin Independent School District
Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2032	4,925,000.00	1,536,957.56	6,461,957.56	-
02/15/2033	1,805,000.00	1,468,562.68	3,273,562.68	-
06/30/2033	-	-	-	9,735,520.24
08/15/2033	5,055,000.00	1,432,462.68	6,487,462.68	-
02/15/2034	1,880,000.00	1,357,385.43	3,237,385.43	-
06/30/2034	-	-	-	9,724,848.11
08/15/2034	4,480,000.00	1,324,210.43	5,804,210.43	-
02/15/2035	1,945,000.00	1,264,119.80	3,209,119.80	-
06/30/2035	-	-	-	9,013,330.23
08/15/2035	4,595,000.00	1,234,944.80	5,829,944.80	-
02/15/2036	2,005,000.00	1,175,394.18	3,180,394.18	-
06/30/2036	-	-	-	9,010,338.98
08/15/2036	3,765,000.00	1,145,319.18	4,910,319.18	-
02/15/2037	2,060,000.00	1,094,141.05	3,154,141.05	-
06/30/2037	-	-	-	8,064,460.23
08/15/2037	3,865,000.00	1,063,241.05	4,928,241.05	-
02/15/2038	2,125,000.00	1,008,906.35	3,133,906.35	-
06/30/2038	-	-	-	8,062,147.40
08/15/2038	3,970,000.00	977,031.35	4,947,031.35	-
02/15/2039	2,190,000.00	920,670.45	3,110,670.45	-
06/30/2039	-	-	-	8,057,701.80
08/15/2039	4,100,000.00	881,995.45	4,981,995.45	-
02/15/2040	2,265,000.00	823,034.65	3,088,034.65	-
06/30/2040	-	-	-	8,070,030.10
08/15/2040	4,220,000.00	783,009.65	5,003,009.65	-
02/15/2041	2,350,000.00	721,526.05	3,071,526.05	-
06/30/2041	-	-	-	8,074,535.70
08/15/2041	4,335,000.00	679,976.05	5,014,976.05	-
02/15/2042	2,430,000.00	614,447.20	3,044,447.20	-
06/30/2042	-	-	-	8,059,423.25
08/15/2042	4,465,000.00	577,047.20	5,042,047.20	-
02/15/2043	2,505,000.00	509,409.75	3,014,409.75	-
06/30/2043	-	-	-	8,056,456.95
08/15/2043	4,600,000.00	470,759.75	5,070,759.75	-
02/15/2044	2,580,000.00	400,913.70	2,980,913.70	-
06/30/2044	-	-	-	8,051,673.45
08/15/2044	4,740,000.00	360,963.70	5,100,963.70	-
02/15/2045	2,660,000.00	288,850.00	2,948,850.00	-
06/30/2045	-	-	-	8,049,813.70
08/15/2045	2,050,000.00	247,550.00	2,297,550.00	-
02/15/2046	2,745,000.00	206,550.00	2,951,550.00	-

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Seguin Independent School District
Aggregate Unlimited Tax Debt Service

Aggregate Debt Service

Part 3 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2046	-	-	-	5,249,100.00
08/15/2046	-	163,800.00	163,800.00	-
02/15/2047	2,830,000.00	163,800.00	2,993,800.00	-
06/30/2047	-	-	-	3,157,600.00
08/15/2047	-	119,550.00	119,550.00	-
02/15/2048	2,915,000.00	119,550.00	3,034,550.00	-
06/30/2048	-	-	-	3,154,100.00
08/15/2048	-	73,850.00	73,850.00	-
02/15/2049	3,010,000.00	73,850.00	3,083,850.00	-
06/30/2049	-	-	-	3,157,700.00
08/15/2049	-	26,500.00	26,500.00	-
02/15/2050	1,310,000.00	26,500.00	1,336,500.00	-
06/30/2050	-	-	-	1,363,000.00
08/15/2050	-	13,400.00	13,400.00	-
02/15/2051	1,340,000.00	13,400.00	1,353,400.00	-
06/30/2051	-	-	-	1,366,800.00
Total	\$164,289,808.90	\$76,221,405.19	\$240,511,214.09	-

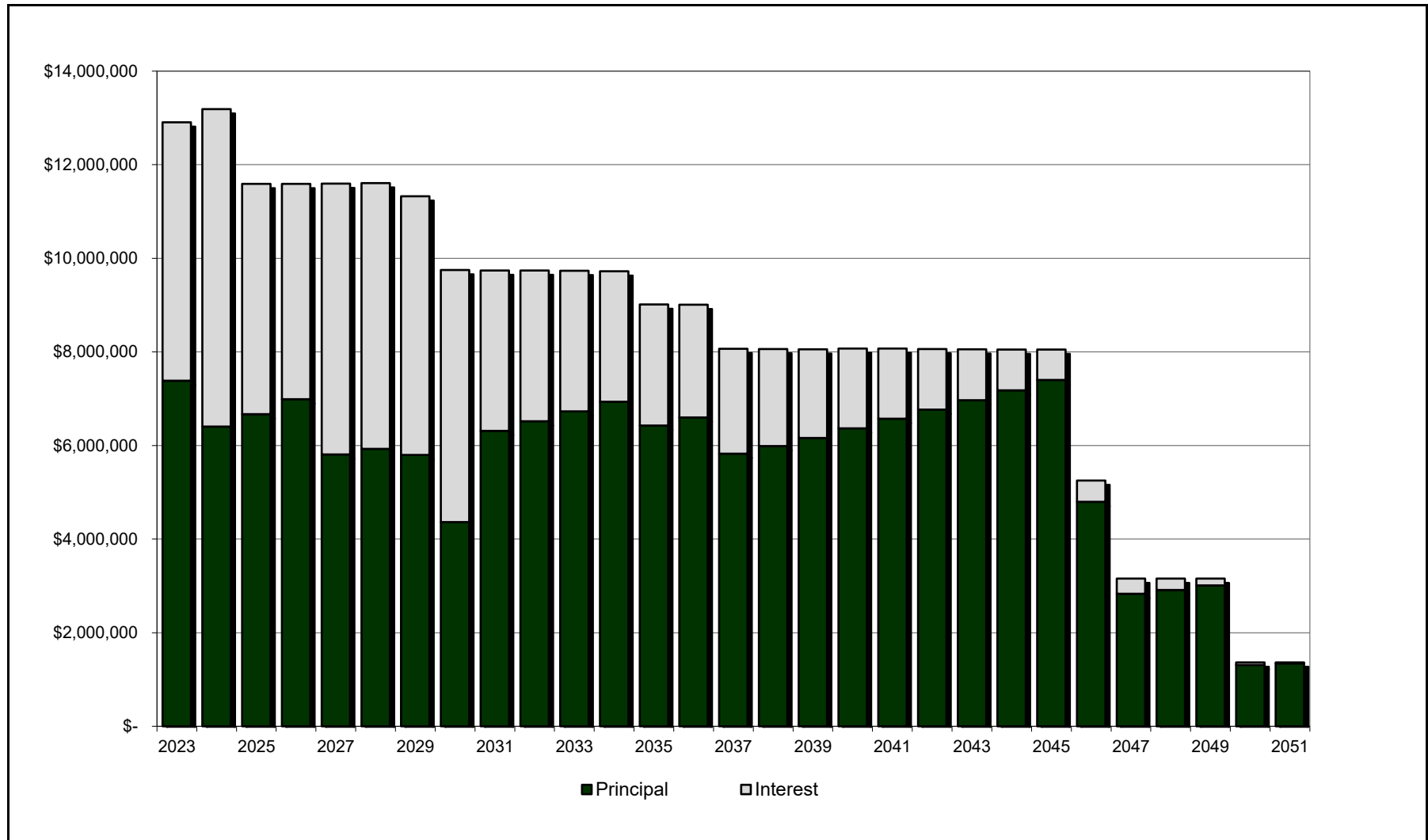
Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	13.067 Years
Average Coupon	3.1503640%

Par Amounts Of Selected Issues

8.894 U/L Tax Ref Bds, Ser 2006	9,858.00
9.725 U/L Tax Ref Bds, Series 2010	725,000.00
37.065 U/L Tax Sch Bldg Bds, Series 2015	32,510,000.00
33.375 U/L Tax Ref Bds, Series 2016	23,710,000.00
7.045 U/L Tax Ref Bds, Series 2016A	6,960,000.00
2019 \$34.7mm u/t (7/17) FINAL	29,320,000.00
2020 U/L Tax Ref Txbl (9-29-20) FINAL	43,389,950.90
2021 \$30mm u/t (1/20) FINAL	27,665,000.00
TOTAL	164,289,808.90

Seguin ISD
Outstanding Unlimited Tax Debt as of FY 2023
Fiscal Year Basis



Seguin Independent School District

\$8,894,858 Unlimited Tax Refunding Bonds, Series 2006

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2023	-	-	-	-
08/01/2023	9,858.00	1,580,142.00	1,590,000.00	-
06/30/2024	-	-	-	1,590,000.00
Total	\$9,858.00	\$1,580,142.00	\$1,590,000.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	1.461 Years
Average Coupon	38.0970732%

Par Amounts Of Selected Issues

8.894 U/L Tax Ref Bds, Ser 2006	9,858.00
TOTAL	9,858.00

Seguin Independent School District

\$9,725,000 Unlimited Tax Refunding Bonds, Series 2010

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2022	725,000.00	14,500.00	739,500.00	-
06/30/2023	-	-	-	739,500.00
Total	\$725,000.00	\$14,500.00	\$739,500.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	0.461 Years
Average Coupon	3.9999993%

Par Amounts Of Selected Issues

9.725 U/L Tax Ref Bds, Series 2010	725,000.00
TOTAL	725,000.00

Seguin Independent School District

\$37,065,000 Unlimited Tax School Building Bonds, Series 2015

Debt Service Schedule

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2022	815,000.00	657,059.38	1,472,059.38	-
02/15/2023	-	636,684.38	636,684.38	-
06/30/2023	-	-	-	2,108,743.76
08/15/2023	860,000.00	636,684.38	1,496,684.38	-
02/15/2024	-	625,934.38	625,934.38	-
06/30/2024	-	-	-	2,122,618.76
08/15/2024	880,000.00	625,934.38	1,505,934.38	-
02/15/2025	-	603,934.38	603,934.38	-
06/30/2025	-	-	-	2,109,868.76
08/15/2025	925,000.00	603,934.38	1,528,934.38	-
02/15/2026	-	580,809.38	580,809.38	-
06/30/2026	-	-	-	2,109,743.76
08/15/2026	970,000.00	580,809.38	1,550,809.38	-
02/15/2027	-	556,559.38	556,559.38	-
06/30/2027	-	-	-	2,107,368.76
08/15/2027	1,020,000.00	556,559.38	1,576,559.38	-
02/15/2028	-	538,709.38	538,709.38	-
06/30/2028	-	-	-	2,115,268.76
08/15/2028	1,055,000.00	538,709.38	1,593,709.38	-
02/15/2029	-	512,334.38	512,334.38	-
06/30/2029	-	-	-	2,106,043.76
08/15/2029	1,105,000.00	512,334.38	1,617,334.38	-
02/15/2030	-	490,234.38	490,234.38	-
06/30/2030	-	-	-	2,107,568.76
08/15/2030	1,150,000.00	490,234.38	1,640,234.38	-
02/15/2031	-	467,234.38	467,234.38	-
06/30/2031	-	-	-	2,107,468.76
08/15/2031	1,195,000.00	467,234.38	1,662,234.38	-
02/15/2032	-	443,334.38	443,334.38	-
06/30/2032	-	-	-	2,105,568.76
08/15/2032	1,245,000.00	443,334.38	1,688,334.38	-
02/15/2033	-	422,325.00	422,325.00	-
06/30/2033	-	-	-	2,110,659.38
08/15/2033	1,285,000.00	422,325.00	1,707,325.00	-
02/15/2034	-	396,625.00	396,625.00	-
06/30/2034	-	-	-	2,103,950.00
08/15/2034	1,335,000.00	396,625.00	1,731,625.00	-
02/15/2035	-	369,925.00	369,925.00	-
06/30/2035	-	-	-	2,101,550.00
08/15/2035	1,390,000.00	369,925.00	1,759,925.00	-
02/15/2036	-	345,600.00	345,600.00	-

Aggregate | 5/11/2022 | 4:47 PM

Specialized Public Finance Inc.
Austin, Texas

Seguin Independent School District

\$37,065,000 Unlimited Tax School Building Bonds, Series 2015

Debt Service Schedule

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2036	-	-	-	2,105,525.00
08/15/2036	1,440,000.00	345,600.00	1,785,600.00	-
02/15/2037	-	316,800.00	316,800.00	-
06/30/2037	-	-	-	2,102,400.00
08/15/2037	1,495,000.00	316,800.00	1,811,800.00	-
02/15/2038	-	286,900.00	286,900.00	-
06/30/2038	-	-	-	2,098,700.00
08/15/2038	1,555,000.00	286,900.00	1,841,900.00	-
02/15/2039	-	255,800.00	255,800.00	-
06/30/2039	-	-	-	2,097,700.00
08/15/2039	1,620,000.00	255,800.00	1,875,800.00	-
02/15/2040	-	223,400.00	223,400.00	-
06/30/2040	-	-	-	2,099,200.00
08/15/2040	1,685,000.00	223,400.00	1,908,400.00	-
02/15/2041	-	189,700.00	189,700.00	-
06/30/2041	-	-	-	2,098,100.00
08/15/2041	1,750,000.00	189,700.00	1,939,700.00	-
02/15/2042	-	154,700.00	154,700.00	-
06/30/2042	-	-	-	2,094,400.00
08/15/2042	1,820,000.00	154,700.00	1,974,700.00	-
02/15/2043	-	118,300.00	118,300.00	-
06/30/2043	-	-	-	2,093,000.00
08/15/2043	1,895,000.00	118,300.00	2,013,300.00	-
02/15/2044	-	80,400.00	80,400.00	-
06/30/2044	-	-	-	2,093,700.00
08/15/2044	1,970,000.00	80,400.00	2,050,400.00	-
02/15/2045	-	41,000.00	41,000.00	-
06/30/2045	-	-	-	2,091,400.00
08/15/2045	2,050,000.00	41,000.00	2,091,000.00	-
06/30/2046	-	-	-	2,091,000.00
Total	\$32,510,000.00	\$17,971,546.98	\$50,481,546.98	-

Seguin Independent School District

\$37,065,000 Unlimited Tax School Building Bonds, Series 2015

Debt Service Schedule

Part 3 of 3

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	13.860 Years
Average Coupon	3.9884036%

Par Amounts Of Selected Issues

37.065 U/L Tax Sch Bldg Bds, Series 2015	32,510,000.00
TOTAL	32,510,000.00

Seguin Independent School District

\$33,375,000 Unlimited Tax Refunding Bonds, Series 2016

Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2022	3,475,000.00	539,584.38	4,014,584.38	-
02/15/2023	-	452,709.38	452,709.38	-
06/30/2023	-	-	-	4,467,293.76
08/15/2023	3,645,000.00	452,709.38	4,097,709.38	-
02/15/2024	-	361,584.38	361,584.38	-
06/30/2024	-	-	-	4,459,293.76
08/15/2024	1,105,000.00	361,584.38	1,466,584.38	-
02/15/2025	-	333,959.38	333,959.38	-
06/30/2025	-	-	-	1,800,543.76
08/15/2025	1,160,000.00	333,959.38	1,493,959.38	-
02/15/2026	-	304,959.38	304,959.38	-
06/30/2026	-	-	-	1,798,918.76
08/15/2026	1,205,000.00	304,959.38	1,509,959.38	-
02/15/2027	-	274,834.38	274,834.38	-
06/30/2027	-	-	-	1,784,793.76
08/15/2027	1,260,000.00	274,834.38	1,534,834.38	-
02/15/2028	-	243,334.38	243,334.38	-
06/30/2028	-	-	-	1,778,168.76
08/15/2028	2,815,000.00	243,334.38	3,058,334.38	-
02/15/2029	-	172,959.38	172,959.38	-
06/30/2029	-	-	-	3,231,293.76
08/15/2029	1,335,000.00	172,959.38	1,507,959.38	-
02/15/2030	-	146,259.38	146,259.38	-
06/30/2030	-	-	-	1,654,218.76
08/15/2030	1,390,000.00	146,259.38	1,536,259.38	-
02/15/2031	-	118,459.38	118,459.38	-
06/30/2031	-	-	-	1,654,718.76
08/15/2031	1,445,000.00	118,459.38	1,563,459.38	-
02/15/2032	-	89,559.38	89,559.38	-
06/30/2032	-	-	-	1,653,018.76
08/15/2032	1,500,000.00	89,559.38	1,589,559.38	-
02/15/2033	-	59,559.38	59,559.38	-
06/30/2033	-	-	-	1,649,118.76
08/15/2033	1,560,000.00	59,559.38	1,619,559.38	-
02/15/2034	-	28,359.38	28,359.38	-
06/30/2034	-	-	-	1,647,918.76
08/15/2034	895,000.00	28,359.38	923,359.38	-
02/15/2035	-	14,375.00	14,375.00	-
06/30/2035	-	-	-	937,734.38
08/15/2035	920,000.00	14,375.00	934,375.00	-
06/30/2036	-	-	-	934,375.00
Total	\$23,710,000.00	\$5,741,409.50	\$29,451,409.50	-

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Specialized Public Finance Inc.
Austin, Texas

Seguin Independent School District

\$33,375,000 Unlimited Tax Refunding Bonds, Series 2016

Debt Service Schedule

Part 2 of 2

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	5.801 Years
Average Coupon	4.1746597%

Par Amounts Of Selected Issues

33.375 U/L Tax Ref Bds, Series 2016	23,710,000.00
TOTAL	23,710,000.00

Seguin Independent School District

\$7,045,000 Unlimited Tax Refunding Bonds, Series 2016A

Debt Service Schedule

Date	Principal	Interest	Total P+I	Fiscal Total
08/01/2022	630,000.00	148,900.00	778,900.00	-
02/01/2023	-	133,150.00	133,150.00	-
06/30/2023	-	-	-	912,050.00
08/01/2023	-	133,150.00	133,150.00	-
02/01/2024	-	133,150.00	133,150.00	-
06/30/2024	-	-	-	266,300.00
08/01/2024	1,465,000.00	133,150.00	1,598,150.00	-
02/01/2025	-	96,525.00	96,525.00	-
06/30/2025	-	-	-	1,694,675.00
08/01/2025	1,540,000.00	96,525.00	1,636,525.00	-
02/01/2026	-	58,025.00	58,025.00	-
06/30/2026	-	-	-	1,694,550.00
08/01/2026	1,630,000.00	58,025.00	1,688,025.00	-
02/01/2027	-	25,425.00	25,425.00	-
06/30/2027	-	-	-	1,713,450.00
08/01/2027	1,695,000.00	25,425.00	1,720,425.00	-
06/30/2028	-	-	-	1,720,425.00
Total	\$6,960,000.00	\$1,041,450.00	\$8,001,450.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	3.700 Years
Average Coupon	3.9988179%

Par Amounts Of Selected Issues

7.045 U/L Tax Ref Bds, Series 2016A	6,960,000.00
TOTAL	6,960,000.00

Seguin Independent School District

\$31,565,000 Unlimited Tax School Building Bonds, Series 2019

Debt Service Schedule

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2022	-	592,000.00	592,000.00	-
02/15/2023	540,000.00	592,000.00	1,132,000.00	-
06/30/2023	-	-	-	1,724,000.00
08/15/2023	-	578,500.00	578,500.00	-
02/15/2024	635,000.00	578,500.00	1,213,500.00	-
06/30/2024	-	-	-	1,792,000.00
08/15/2024	-	572,150.00	572,150.00	-
02/15/2025	645,000.00	572,150.00	1,217,150.00	-
06/30/2025	-	-	-	1,789,300.00
08/15/2025	-	556,025.00	556,025.00	-
02/15/2026	680,000.00	556,025.00	1,236,025.00	-
06/30/2026	-	-	-	1,792,050.00
08/15/2026	-	539,025.00	539,025.00	-
02/15/2027	715,000.00	539,025.00	1,254,025.00	-
06/30/2027	-	-	-	1,793,050.00
08/15/2027	-	521,150.00	521,150.00	-
02/15/2028	750,000.00	521,150.00	1,271,150.00	-
06/30/2028	-	-	-	1,792,300.00
08/15/2028	-	502,400.00	502,400.00	-
02/15/2029	785,000.00	502,400.00	1,287,400.00	-
06/30/2029	-	-	-	1,789,800.00
08/15/2029	-	482,775.00	482,775.00	-
02/15/2030	825,000.00	482,775.00	1,307,775.00	-
06/30/2030	-	-	-	1,790,550.00
08/15/2030	-	462,150.00	462,150.00	-
02/15/2031	865,000.00	462,150.00	1,327,150.00	-
06/30/2031	-	-	-	1,789,300.00
08/15/2031	-	440,525.00	440,525.00	-
02/15/2032	910,000.00	440,525.00	1,350,525.00	-
06/30/2032	-	-	-	1,791,050.00
08/15/2032	-	417,775.00	417,775.00	-
02/15/2033	955,000.00	417,775.00	1,372,775.00	-
06/30/2033	-	-	-	1,790,550.00
08/15/2033	-	398,675.00	398,675.00	-
02/15/2034	995,000.00	398,675.00	1,393,675.00	-
06/30/2034	-	-	-	1,792,350.00
08/15/2034	-	378,775.00	378,775.00	-
02/15/2035	1,035,000.00	378,775.00	1,413,775.00	-
06/30/2035	-	-	-	1,792,550.00
08/15/2035	-	363,250.00	363,250.00	-
02/15/2036	1,065,000.00	363,250.00	1,428,250.00	-

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Specialized Public Finance Inc.
Austin, Texas

Seguin Independent School District

\$31,565,000 Unlimited Tax School Building Bonds, Series 2019

Debt Service Schedule

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2036	-	-	-	1,791,500.00
08/15/2036	-	347,275.00	347,275.00	-
02/15/2037	1,095,000.00	347,275.00	1,442,275.00	-
06/30/2037	-	-	-	1,789,550.00
08/15/2037	-	330,850.00	330,850.00	-
02/15/2038	1,130,000.00	330,850.00	1,460,850.00	-
06/30/2038	-	-	-	1,791,700.00
08/15/2038	-	313,900.00	313,900.00	-
02/15/2039	1,165,000.00	313,900.00	1,478,900.00	-
06/30/2039	-	-	-	1,792,800.00
08/15/2039	-	290,600.00	290,600.00	-
02/15/2040	1,210,000.00	290,600.00	1,500,600.00	-
06/30/2040	-	-	-	1,791,200.00
08/15/2040	-	266,400.00	266,400.00	-
02/15/2041	1,260,000.00	266,400.00	1,526,400.00	-
06/30/2041	-	-	-	1,792,800.00
08/15/2041	-	241,200.00	241,200.00	-
02/15/2042	1,310,000.00	241,200.00	1,551,200.00	-
06/30/2042	-	-	-	1,792,400.00
08/15/2042	-	215,000.00	215,000.00	-
02/15/2043	1,360,000.00	215,000.00	1,575,000.00	-
06/30/2043	-	-	-	1,790,000.00
08/15/2043	-	187,800.00	187,800.00	-
02/15/2044	1,415,000.00	187,800.00	1,602,800.00	-
06/30/2044	-	-	-	1,790,600.00
08/15/2044	-	159,500.00	159,500.00	-
02/15/2045	1,470,000.00	159,500.00	1,629,500.00	-
06/30/2045	-	-	-	1,789,000.00
08/15/2045	-	130,100.00	130,100.00	-
02/15/2046	1,530,000.00	130,100.00	1,660,100.00	-
06/30/2046	-	-	-	1,790,200.00
08/15/2046	-	99,500.00	99,500.00	-
02/15/2047	1,595,000.00	99,500.00	1,694,500.00	-
06/30/2047	-	-	-	1,794,000.00
08/15/2047	-	67,600.00	67,600.00	-
02/15/2048	1,655,000.00	67,600.00	1,722,600.00	-
06/30/2048	-	-	-	1,790,200.00
08/15/2048	-	34,500.00	34,500.00	-
02/15/2049	1,725,000.00	34,500.00	1,759,500.00	-
06/30/2049	-	-	-	1,794,000.00
Total	\$29,320,000.00	\$18,978,800.00	\$48,298,800.00	-

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Specialized Public Finance Inc.
Austin, Texas

Seguin Independent School District

\$31,565,000 Unlimited Tax School Building Bonds, Series 2019

Debt Service Schedule

Part 3 of 3

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	16.380 Years
Average Coupon	3.9517761%

Par Amounts Of Selected Issues

2019 \$34.7mm u/t (7/17) FINAL	29,320,000.00
TOTAL	29,320,000.00

Seguin Independent School District

\$44,769,950.90 Unlimited Tax Refunding Bonds, Taxable Series 2020

Debt Service Schedule

Part 1 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2022	670,000.00	468,022.05	1,138,022.05	-
02/15/2023	-	454,622.05	454,622.05	-
06/30/2023	-	-	-	1,592,644.10
08/15/2023	695,000.00	454,622.05	1,149,622.05	-
02/15/2024	-	440,722.05	440,722.05	-
06/30/2024	-	-	-	1,590,344.10
08/15/2024	1,990,000.00	440,722.05	2,430,722.05	-
02/15/2025	-	400,922.05	400,922.05	-
06/30/2025	-	-	-	2,831,644.10
08/15/2025	2,070,000.00	400,922.05	2,470,922.05	-
02/15/2026	-	359,522.05	359,522.05	-
06/30/2026	-	-	-	2,830,444.10
08/15/2026	643,425.30	1,831,096.75	2,474,522.05	-
02/15/2027	-	359,522.05	359,522.05	-
06/30/2027	-	-	-	2,834,044.10
08/15/2027	524,012.40	1,950,509.65	2,474,522.05	-
02/15/2028	-	359,522.05	359,522.05	-
06/30/2028	-	-	-	2,834,044.10
08/15/2028	425,755.80	2,043,766.25	2,469,522.05	-
02/15/2029	-	359,522.05	359,522.05	-
06/30/2029	-	-	-	2,829,044.10
08/15/2029	346,757.40	2,122,764.65	2,469,522.05	-
02/15/2030	-	359,522.05	359,522.05	-
06/30/2030	-	-	-	2,829,044.10
08/15/2030	2,120,000.00	359,522.05	2,479,522.05	-
02/15/2031	-	344,735.05	344,735.05	-
06/30/2031	-	-	-	2,824,257.10
08/15/2031	2,150,000.00	344,735.05	2,494,735.05	-
02/15/2032	-	328,663.80	328,663.80	-
06/30/2032	-	-	-	2,823,398.85
08/15/2032	2,180,000.00	328,663.80	2,508,663.80	-
02/15/2033	-	311,278.30	311,278.30	-
06/30/2033	-	-	-	2,819,942.10
08/15/2033	2,210,000.00	311,278.30	2,521,278.30	-
02/15/2034	-	293,101.05	293,101.05	-
06/30/2034	-	-	-	2,814,379.35
08/15/2034	2,250,000.00	293,101.05	2,543,101.05	-
02/15/2035	-	273,694.80	273,694.80	-
06/30/2035	-	-	-	2,816,795.85
08/15/2035	2,285,000.00	273,694.80	2,558,694.80	-
02/15/2036	-	252,844.18	252,844.18	-

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Specialized Public Finance Inc.
Austin, Texas

Seguin Independent School District

\$44,769,950.90 Unlimited Tax Refunding Bonds, Taxable Series 2020

Debt Service Schedule

Part 2 of 2

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2036	-	-	-	2,811,538.98
08/15/2036	2,325,000.00	252,844.18	2,577,844.18	-
02/15/2037	-	230,466.05	230,466.05	-
06/30/2037	-	-	-	2,808,310.23
08/15/2037	2,370,000.00	230,466.05	2,600,466.05	-
02/15/2038	-	206,031.35	206,031.35	-
06/30/2038	-	-	-	2,806,497.40
08/15/2038	2,415,000.00	206,031.35	2,621,031.35	-
02/15/2039	-	180,770.45	180,770.45	-
06/30/2039	-	-	-	2,801,801.80
08/15/2039	2,480,000.00	180,770.45	2,660,770.45	-
02/15/2040	-	154,209.65	154,209.65	-
06/30/2040	-	-	-	2,814,980.10
08/15/2040	2,535,000.00	154,209.65	2,689,209.65	-
02/15/2041	-	126,426.05	126,426.05	-
06/30/2041	-	-	-	2,815,635.70
08/15/2041	2,585,000.00	126,426.05	2,711,426.05	-
02/15/2042	-	95,897.20	95,897.20	-
06/30/2042	-	-	-	2,807,323.25
08/15/2042	2,645,000.00	95,897.20	2,740,897.20	-
02/15/2043	-	64,659.75	64,659.75	-
06/30/2043	-	-	-	2,805,556.95
08/15/2043	2,705,000.00	64,659.75	2,769,659.75	-
02/15/2044	-	32,713.70	32,713.70	-
06/30/2044	-	-	-	2,802,373.45
08/15/2044	2,770,000.00	32,713.70	2,802,713.70	-
06/30/2045	-	-	-	2,802,713.70
Total	\$43,389,950.90	\$18,956,806.71	\$62,346,757.61	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	13.740 Years
Average Coupon	2.0786602%

Par Amounts Of Selected Issues

2020 U/L Tax Ref Txbl (9-29-20) FINAL	43,389,950.90
TOTAL	43,389,950.90

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Specialized Public Finance Inc.
Austin, Texas

Seguin Independent School District

\$27,665,000 Unlimited Tax School Building Bonds, Series 2021

Debt Service Schedule

Part 1 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
08/15/2022	-	416,725.00	416,725.00	-
02/15/2023	530,000.00	416,725.00	946,725.00	-
06/30/2023	-	-	-	1,363,450.00
08/15/2023	-	403,475.00	403,475.00	-
02/15/2024	560,000.00	403,475.00	963,475.00	-
06/30/2024	-	-	-	1,366,950.00
08/15/2024	-	389,475.00	389,475.00	-
02/15/2025	585,000.00	389,475.00	974,475.00	-
06/30/2025	-	-	-	1,363,950.00
08/15/2025	-	374,850.00	374,850.00	-
02/15/2026	615,000.00	374,850.00	989,850.00	-
06/30/2026	-	-	-	1,364,700.00
08/15/2026	-	359,475.00	359,475.00	-
02/15/2027	645,000.00	359,475.00	1,004,475.00	-
06/30/2027	-	-	-	1,363,950.00
08/15/2027	-	343,350.00	343,350.00	-
02/15/2028	680,000.00	343,350.00	1,023,350.00	-
06/30/2028	-	-	-	1,366,700.00
08/15/2028	-	326,350.00	326,350.00	-
02/15/2029	715,000.00	326,350.00	1,041,350.00	-
06/30/2029	-	-	-	1,367,700.00
08/15/2029	-	308,475.00	308,475.00	-
02/15/2030	750,000.00	308,475.00	1,058,475.00	-
06/30/2030	-	-	-	1,366,950.00
08/15/2030	-	289,725.00	289,725.00	-
02/15/2031	785,000.00	289,725.00	1,074,725.00	-
06/30/2031	-	-	-	1,364,450.00
08/15/2031	-	274,025.00	274,025.00	-
02/15/2032	820,000.00	274,025.00	1,094,025.00	-
06/30/2032	-	-	-	1,368,050.00
08/15/2032	-	257,625.00	257,625.00	-
02/15/2033	850,000.00	257,625.00	1,107,625.00	-
06/30/2033	-	-	-	1,365,250.00
08/15/2033	-	240,625.00	240,625.00	-
02/15/2034	885,000.00	240,625.00	1,125,625.00	-
06/30/2034	-	-	-	1,366,250.00
08/15/2034	-	227,350.00	227,350.00	-
02/15/2035	910,000.00	227,350.00	1,137,350.00	-
06/30/2035	-	-	-	1,364,700.00
08/15/2035	-	213,700.00	213,700.00	-
02/15/2036	940,000.00	213,700.00	1,153,700.00	-

Aggregate | 5/11/2022 | 4:47 PM

Specialized Public Finance Inc.
Austin, Texas

Seguin Independent School District

\$27,665,000 Unlimited Tax School Building Bonds, Series 2021

Debt Service Schedule

Part 2 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
06/30/2036	-	-	-	1,367,400.00
08/15/2036	-	199,600.00	199,600.00	-
02/15/2037	965,000.00	199,600.00	1,164,600.00	-
06/30/2037	-	-	-	1,364,200.00
08/15/2037	-	185,125.00	185,125.00	-
02/15/2038	995,000.00	185,125.00	1,180,125.00	-
06/30/2038	-	-	-	1,365,250.00
08/15/2038	-	170,200.00	170,200.00	-
02/15/2039	1,025,000.00	170,200.00	1,195,200.00	-
06/30/2039	-	-	-	1,365,400.00
08/15/2039	-	154,825.00	154,825.00	-
02/15/2040	1,055,000.00	154,825.00	1,209,825.00	-
06/30/2040	-	-	-	1,364,650.00
08/15/2040	-	139,000.00	139,000.00	-
02/15/2041	1,090,000.00	139,000.00	1,229,000.00	-
06/30/2041	-	-	-	1,368,000.00
08/15/2041	-	122,650.00	122,650.00	-
02/15/2042	1,120,000.00	122,650.00	1,242,650.00	-
06/30/2042	-	-	-	1,365,300.00
08/15/2042	-	111,450.00	111,450.00	-
02/15/2043	1,145,000.00	111,450.00	1,256,450.00	-
06/30/2043	-	-	-	1,367,900.00
08/15/2043	-	100,000.00	100,000.00	-
02/15/2044	1,165,000.00	100,000.00	1,265,000.00	-
06/30/2044	-	-	-	1,365,000.00
08/15/2044	-	88,350.00	88,350.00	-
02/15/2045	1,190,000.00	88,350.00	1,278,350.00	-
06/30/2045	-	-	-	1,366,700.00
08/15/2045	-	76,450.00	76,450.00	-
02/15/2046	1,215,000.00	76,450.00	1,291,450.00	-
06/30/2046	-	-	-	1,367,900.00
08/15/2046	-	64,300.00	64,300.00	-
02/15/2047	1,235,000.00	64,300.00	1,299,300.00	-
06/30/2047	-	-	-	1,363,600.00
08/15/2047	-	51,950.00	51,950.00	-
02/15/2048	1,260,000.00	51,950.00	1,311,950.00	-
06/30/2048	-	-	-	1,363,900.00
08/15/2048	-	39,350.00	39,350.00	-
02/15/2049	1,285,000.00	39,350.00	1,324,350.00	-
06/30/2049	-	-	-	1,363,700.00
08/15/2049	-	26,500.00	26,500.00	-

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Specialized Public Finance Inc.
Austin, Texas

Seguin Independent School District

\$27,665,000 Unlimited Tax School Building Bonds, Series 2021

Debt Service Schedule

Part 3 of 3

Date	Principal	Interest	Total P+I	Fiscal Total
02/15/2050	1,310,000.00	26,500.00	1,336,500.00	-
06/30/2050	-	-	-	1,363,000.00
08/15/2050	-	13,400.00	13,400.00	-
02/15/2051	1,340,000.00	13,400.00	1,353,400.00	-
06/30/2051	-	-	-	1,366,800.00
Total	\$27,665,000.00	\$11,936,750.00	\$39,601,750.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	17.148 Years
Average Coupon	2.5162049%

Par Amounts Of Selected Issues

2021 \$30mm u/t (1/20) FINAL	27,665,000.00
TOTAL	27,665,000.00

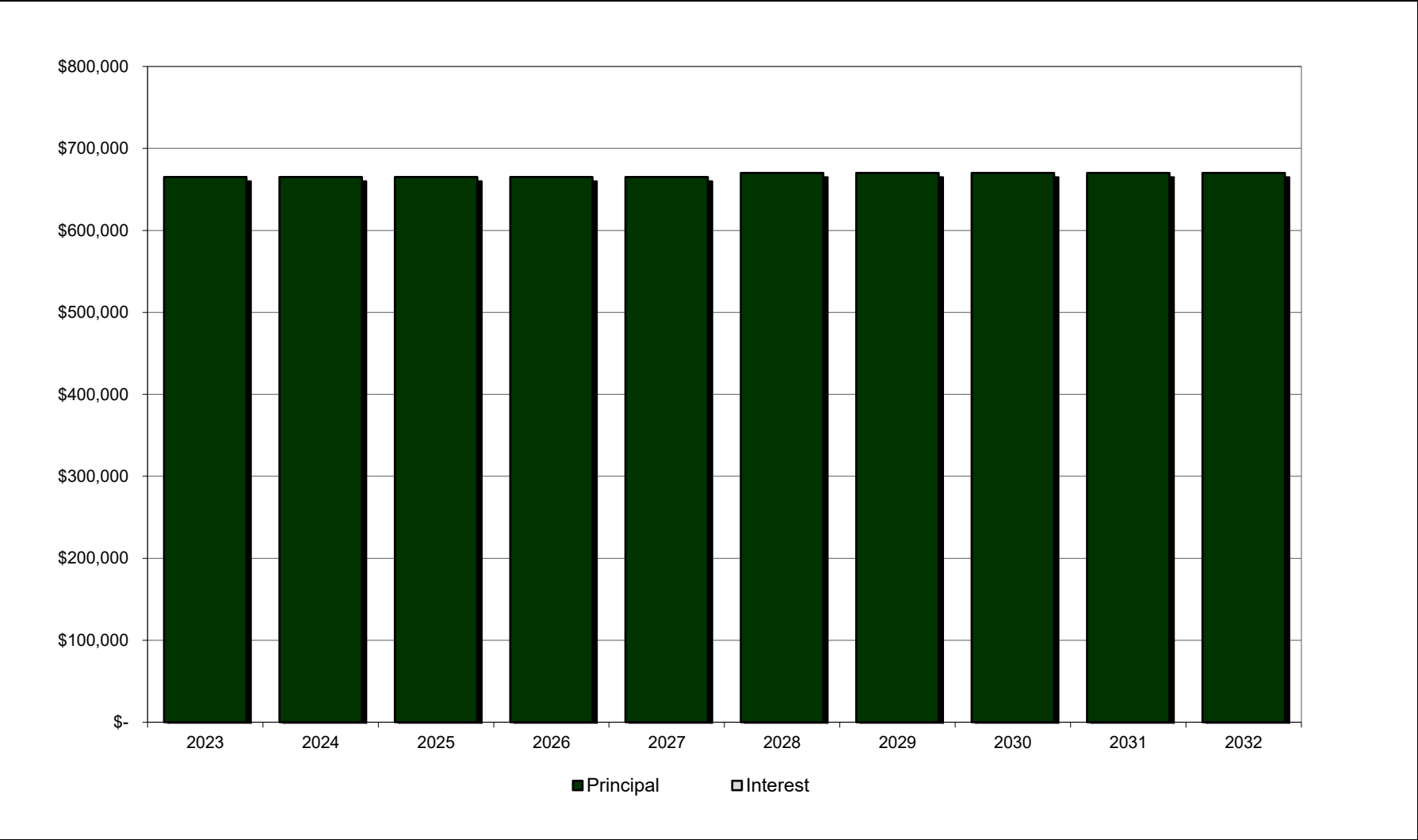


TAB C

**LIMITED TAX
DEBT SERVICE REQUIREMENTS**



Seguin ISD
Outstanding Limited Tax Debt as of FY 2023
Fiscal Year Basis



Seguin Independent School District

\$10,000,000 Maintenance Tax Notes, Taxable Series 2016Z (QZAB)

Debt Service Schedule

Date	Principal	Total P+I	Fiscal Total
08/01/2022	665,000.00	665,000.00	-
06/30/2023	-	-	665,000.00
08/01/2023	665,000.00	665,000.00	-
06/30/2024	-	-	665,000.00
08/01/2024	665,000.00	665,000.00	-
06/30/2025	-	-	665,000.00
08/01/2025	665,000.00	665,000.00	-
06/30/2026	-	-	665,000.00
08/01/2026	665,000.00	665,000.00	-
06/30/2027	-	-	665,000.00
08/01/2027	670,000.00	670,000.00	-
06/30/2028	-	-	670,000.00
08/01/2028	670,000.00	670,000.00	-
06/30/2029	-	-	670,000.00
08/01/2029	670,000.00	670,000.00	-
06/30/2030	-	-	670,000.00
08/01/2030	670,000.00	670,000.00	-
06/30/2031	-	-	670,000.00
08/01/2031	670,000.00	670,000.00	-
06/30/2032	-	-	670,000.00
Total	\$6,675,000.00	\$6,675,000.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculations	2/15/2022
Average Life	4.970 Years
Average Coupon	-

Par Amounts Of Selected Issues

10.0 Mtc Tax Notes, Taxable 2016Z (QZAB)	6,675,000.00
TOTAL	6,675,000.00